



4Q 2016 PHELPS COUNTY ECONOMIC INDICATORS REPORT

Compiled by Phelps County Development Corporation
For Period Ending December 31, 2016

| <u>5-Year Comparison</u> | <u>2010</u> | <u>2015</u> | <u>Variance</u> |
|---|-----------------|-----------------|-----------------|
| Phelps County Population (estimate) | 9,188 | 9,296 | 1.2% |
| <u>5-Year Comparison</u> | <u>2011</u> | <u>2016</u> | <u>Variance</u> |
| Phelps County Combined Property Valuation | \$1,029,847,777 | \$2,129,047,963 | 106.7% |

| <u>Year-to-Year Comparisons</u> | <u>JAN - NOV 2015</u> | | <u>JAN - NOV 2016</u> | | |
|--------------------------------------|-----------------------|-------------|-----------------------|-------------|---------|
| Building Permits (select categories) | | | | | |
| Single Family | 7 | \$2,048,000 | 7 | \$1,580,000 | -22.9% |
| Multi-Family (permits / units) | 12 24 | \$3,124,000 | 0 0 | \$0 | -100.0% |
| Commercial / Industrial | 8 | \$4,701,548 | 9 | \$1,201,294 | -74.4% |
| Com/Ind Additions & Remodel | 3 | \$120,000 | 6 | \$1,295,400 | 979.5% |
| Permit Total \$ Value | | \$9,993,548 | | \$4,076,694 | -59.2% |

| <u>Year-to-Year Comparisons</u> | <u>JAN - NOV 2015</u> | | <u>JAN - NOV 2016</u> | | |
|---|-----------------------|-------|-----------------------|-------|-------|
| Labor Force - Phelps County (Avg) | | 4,899 | | 4,793 | -2.2% |
| Employed - Phelps County (Avg) | | 4,803 | | 4,679 | -2.6% |
| Unemployed - Phelps County (Avg) | | 96 | | 114 | 18.8% |
| Unemployment Rate - Phelps County (Avg) | | 2.0% | | 2.4% | 20.0% |

| | <u>JAN - SEPT 2015</u> | | <u>JAN - SEPT 2016</u> | | |
|-------------------------------------|------------------------|--------------|------------------------|--------------|--------|
| Taxable Retail Sales | | | | | |
| Phelps County | | \$59,229,237 | | \$57,151,870 | -3.5% |
| Holdrege | | \$54,529,643 | | \$52,870,457 | -3.0% |
| Motor Vehicle Sales - Phelps County | \$ | 24,041,426 | \$ | 18,665,409 | -22.4% |

| | <u>JAN - DEC 2015</u> | | <u>JAN - DEC 2016</u> | | |
|--|-----------------------|-----------------------|-----------------------|-----------------------|-------|
| Real Estate Transactions - Phelps County | | | | | |
| Total Home Sales (#) | | 301 | | 331 | 10.0% |
| Median Value Range | | \$96,738 to \$102,238 | | \$95,872 to \$106,287 | |

| QUICK FACTS | HOLDREGE NEBRASKA | |
|--|--------------------------|-----------|
| Population estimates, July 1, 2015 | 5,561 | 1,896,190 |
| Population estimates, April 1, 2010 | 5,495 | 1,826,341 |
| Population, percent change - April 1, 2010 to July 15, 2016 | 1.2% | 3.8% |
| Median value of owner-occupied housing units, 2011-2015 | \$104,100 | \$133,200 |
| High school graduate or higher, % of persons age 25+, 2011-2015 | 93.0% | 90.7% |
| Bachelor's degree or higher, % of persons age 25+, 2011-2015 | 24.1% | 29.3% |
| Total retail sales per capita, 2012 | \$19,600 | \$16,422 |
| Median household income (in 2015 dollars), 2011-2015 | \$43,910 | \$52,997 |
| Per capita income in past 12 months (in 2015 dollars), 2011-2015 | \$24,258 | \$27,882 |